



Workshop 2: Worksheets

My Financial Person-Directed Plan:

Life Now

What Works	What Doesn't Work

Strengths Gifts Capacities

My Strengths:

My Gifts:

My Capacities:

My Financial Dream/Goal

My Life One Year From Now

Action Plan

	What?	Who?	When?
1			
2			
3			
4			
5			
6			
7			